Uno Minda Limited

UNO MINDA
DRIVING THE NEW

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001
NSE Symbol: UNOMINDA	**BSE Scrip: 532539**

Ref: - Application under Regulation 37 and 59A of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015, for the proposed Scheme of Amalgamation between Minda Onkyo India Private Limited ("Transferor Company") and Uno Minda Limited ("Transferee Company") and their respective Shareholders and Creditors ("Scheme").

Sub: Confirmation on no material event impacting Valuation and no past defaults of Listed Debt Obligations

Dear Sirs,

With respect to the above, we hereby confirm as under: -

a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.

b) There are no past defaults on account of listed debt obligations issued by the Transferee Company forming part of the scheme.

The Company has issued following redeemable Non-Convertible Debentures listed on BSE as on date of application:

a) 7.85% Uno Minda Limited NCD 2027 (Scrip: 975627)
b) 7.85% Uno Minda 2027 Series I (Scrip: 975889)
c) 7.88% Uno Minda 2027 Series II (Scrip: 975888)
d) 7.75% Uno Minda 2026 Series I (Scrip: 976312)
e) 7.75% Uno Minda 2027 Series II (Scrip: 976313)
f) 7.12% Uno Minda Series I (Scrip: 977045)
g) 7.11% Uno Minda Series II (Scrip: 977046)

c) That the transferor Company is an unlisted Company and has never listed any of its securities/ instruments on any of the Stock Exchanges since its incorporation. Accordingly, there is no payable and no past defaults of any listed Debt Obligation against the transferor Company as on date of filing the application.

Thanking you,
Yours faithfully,
For Uno Minda Limited

Srivastava

UNO MINDA LIMITED

Tarun Kumar Srivastava
Company Secretary & Compliance Officer
M. No. A11994
Date: 17.08.2026

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